



Remember the Mission

The Harry Downie Society Planned Giving Program

Those who remember the Foundation in their estate plans will be automatically enrolled in the Harry Downie Society, the Foundation's Planned Giving program.

- I/We have remembered the Carmel Mission Foundation as a beneficiary in our estate plan.**
 - The Carmel Mission Foundation has my/our permission to use my/our name(s) as members of the Harry Downie Society in their marketing materials.
 - I/We prefer to be anonymous, as far as marketing materials are concerned.

- I/We wish to remember the Foundation as a beneficiary in our estate plans. Please...**
 - Contact me/us via phone at the number noted below, or
 - Send information about:
 - Making a bequest (e.g. cash, securities).
 - Making a life income gift (charitable remainder trust, charitable gift annuity).
 - Making a gift of real estate or other assets.
 - Making the Carmel Mission Foundation a beneficiary for retirement plan assets.

 - I/We prefer to be anonymous, as far as marketing materials are concerned.

Name(s): _____
(Please Print)

Names(s) as preferred in the Harry Downie Society listing:

(Please Print)

Address: _____

City State Zip Code

Phone: _____ Email: _____

Please return this form to the Carmel Mission Foundation
P.O. Box 221351
Carmel, CA 93923
Phone: (831) 624-3261
Email: vicg@carmelmissionfoundation.org
Website: www.carmelmissionfoundation.org

You may want to consult your attorney or estate planner regarding these gifts and designations. If you do not already have one, please contact us for the names of a number of qualified professionals in the area.